

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	Re: Docket Nos. 576 and 577

**NOTICE OF FILING OF: (I) REDLINE OF AMENDED JOINT LIQUIDATING
CHAPTER 11 PLAN OF COMPUTE NORTH HOLDINGS AND ITS DEBTOR
AFFILIATES; AND (II) REDLINE OF DISCLOSURE STATEMENT OF THE
AMENDED JOINT LIQUIDATING CHAPTER 11 PLAN OF COMPUTE NORTH
HOLDINGS, INC. AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE THAT On November 23, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed: (I) the *Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and Its Debtor Affiliates* [Docket No. 576] (the “Plan”); and (II) *Disclosure Statement for the Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and Its Debtor Affiliates* [Docket No. 577] (the “Disclosure Statement”) with the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE that, contemporaneously herewith, the Debtors filed: (I) the *Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings and Its Debtor Affiliates* [Docket No. 665] (the “Amended Plan”); and (II) *Disclosure Statement for the Amended Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and Its Debtor Affiliates* [Docket No. 666] (the “Amended Disclosure Statement”) with the Court.

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit A is a redline reflecting the changes between the Plan and the Amended Plan.

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit B is a redline reflecting the changes between the Disclosure Statement and the Amended Disclosure Statement.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

PLEASE TAKE FURTHER NOTICE that copies of the Amended Plan, the Amended Disclosure Statement, as well as copies of all documents filed in these chapter 11 cases, are available free of charge by visiting the case website maintained by Debtors' claims, noticing and solicitation agent, Epiq Corporate Restructuring LLC, available at <https://dm.epiq11.com/case/computenorthholdings/>. You may also obtain copies of any pleadings by visiting pacer.uscourts.gov.

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Dated: December 15, 2022
Houston, Texas

/s/ James T. Grogan III

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